

Foresight Capital Management ("FCM") A Brief History

The FCM team has been managing Open Ended Investment Companies ("OEICs") that invest in listed real assets since 2017, with Assets Under Management ("AUM") of more than £1.1bn (as at March 2021). FCM have a specialist knowledge of listed real asset markets and are investing

in companies and funds offering social and environmental benefits. The team are proactive in engaging with companies, both to assess their potential, credentials and to actively encourage improvements to their sustainability performance.

2017



FCM is established by Foresight Group, managed by Nick Scullion and Mark Brennan



FCM launches FP Foresight UK Infrastructure Income Fund ("FIIF")

2018



FCM named Fund Manager of the Year at the PLC Awards



FIIF surpasses annual yield of 5% and achieves total returns of 11.65% in its first year. In the same time period, the UK All Share delivered -1.27%

2019



FCM launches FP Foresight Global Real Infrastructure Fund ("GRIF")



GRIF delivers 13.44% total return by first anniversary



FCM reaches £500m AUM

2020



FCM launches FP Foresight Sustainable Real Estate Securities Fund ("REF")



FIIF celebrates third anniversary with a total return of 28.14%, outperforming the FTSE All Share by 26.51%

2021



Nick Scullion, Head of FCM, is rated number one Equity Infrastructure Fund Manager in the UK by Citywire



Mark Brennan, Head of Investments, achieves Citywire's A-Rating



GRIF is rated number one Equity Infrastructure Fund by Citywire over 12 months



FIIF awarded 5 FE fundinfo Crowns



All three FCM funds achieve Defaqto's 5 Diamond Ratings



FIIF is chosen by Tom Stevenson, Investment Director at Fidelity, as one of his Five Top Fund picks for 2021



REF finalist: ESG Investing Awards 2021 - Best Real Estate/Property Fund



FCM exceeds £1bn in AUM

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Foresight
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Capital is at risk. The value of an investment, and any income from it, can fall as well as rise and investors may not get back the full amount they invest. Past performance is not a reliable indicator of future performance. Foresight Group LLP does not provide advice and the information provided should not be construed as such. We recommend investors seek advice from a regulated financial adviser.

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