

24 March 2017

RESULTS OF GENERAL MEETING

Foresight Solar Fund Limited (the "Company") is pleased to announce that at a general meeting of the Company held earlier today the resolutions to approve the amended investment objective and policy, the related party transaction, the allotment of up to 250 million ordinary shares in the Company on a non pre-emptive basis in connection with the initial placing, offer for subscription, the private placement and/or the share issuance programme and the new articles of association, each as set out in the circular to shareholders dated 3 March 2017 (the "Circular"), were duly approved by shareholders.

Details of the proxy votes lodged before the general meeting, which should be read alongside the Notice contained in the Circular, are noted below and will be available shortly at www.foresightgroup.eu/fsfl-home

Resolution	In favour (including discretionary)		Against Votes		Withheld*
	Votes	%	Votes	%	Votes
1) Ordinary Resolution	195,617,672	99.98	21,778	0.02	16,230,353
2) Ordinary Resolution	183,372,743	99.99	2,135	0.01	28,494,925
3) Special Resolution	194,771,349	99.55	868,101	0.45	16,230,353
4) Special Resolution	195,641,405	99.98	21,778	0.02	16,206,620

*A vote withheld is not a vote in law and is therefore not counted towards the proportion of votes "for" or "against" the Resolution.

A copy of the resolutions passed at the general meeting have been submitted to the National Storage Mechanism and will shortly be available for inspection at www.morningstar.co.uk/uk/NSM.

ENDS

For further information, please contact:

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